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February 10, 2025

Mr. Timothy Archer
President and Chief Executive
LAM Research
44036 S Grimmer Blvd.
Fremont, CA 94538

Dear Mr. Archer,

On November 7, 2024, we wrote you to request information about LAM Research's operations and sales in the People's Republic of China (PRC). Despite the December 1, 2024 deadline included in the letter, LAM Research, without consent, failed to produce any information by the deadline. After we followed up, LAM insisted it could not produce information until December 19, 2024. The Committee agreed to that deadline on the condition that LAM would produce a complete response to all the requests in the letter as of December 19, 2024. LAM failed to comply with the agreed-upon extension, and has thus far failed to respond to any of the requests below from our November 7 letter:

1. For FY2022, FY2023, and YTD FY2024, the total dollar value of your company's:
 - PRC revenue obtained from a transaction subject to an export license from the United States.
 - PRC revenue obtained from PRC entities that are currently on the BIS Entity List, Treasury NS-CMIC List, or DoD's 1260H List, as well as any entity that is directly affiliated with such an entity (e.g., unlisted subsidiaries). As part of this response, please identify the revenue for entities that were on the relevant list at the time that you transacted with them.
 - PRC revenue obtained from a transaction in which one party to the transaction was a PRC government entity or affiliated entity as defined as 50.1% or more of ultimate government ownership.
 - PRC revenue from PRC-headquartered or other distributors outside of the PRC where you have knowledge such items are for sale to the PRC.

- PRC revenue obtained from a transaction in which one party to the transaction was a PRC government entity or affiliated entity as defined as 50.1% or more of ultimate government ownership.
 - PRC revenue from PRC-headquartered or other distributors outside of the PRC where you have knowledge such items are for sale to the PRC.
 - If this dollar value is more than one percent of your company's yearly gross revenue, please list the top five PRC-distributors by revenue for FY2022, FY2023, and YTD FY2024 for your company.
2. A list of U.S. export license applications (including approved, denied, or still pending) submitted to the Commerce Department's Bureau of Industry and Security between January 1, 2021, and present day, such list including the name of each determined end-user.
 3. Data since January 1, 2021 on the annual volume of SME equipment, by individual models, shipped to the PRC from any of your worldwide direct or indirectly controlled subsidiaries. Please include the most sophisticated technology node the machine is capable of working on (e.g., 14nm, 7nm, etc.), defined as qualified on such nodes with any other customer (both PRC and non-PRC).
 4. Your top 30 customers in the PRC by revenue, including from sales to the PRC by your subsidiaries located outside the United States (i.e. regardless of if it was a direct U.S. export).
 5. The number of your company's employees engaged in export control and trade compliance work who are located in the PRC. Please list any due diligence, or other firms that may assist you in export control compliance and whether they are located in or have staff in the PRC.
 7. Your company's current plans for any new or expanded offshoring of production, and what related options are under consideration.

We therefore request that you produce documents sufficient to show all the information requested above by February 21, 2025. If you fail to meet this deadline, we will take additional steps as appropriate to ensure compliance, which may include compulsory process as necessary.

The House Select Committee on the Strategic Competition Between the United States and the Chinese Communist Party has broad authority to investigate and submit policy recommendations on countering the economic, technological, security, and ideological threats of

the Chinese Communist Party to the United States and allies and partners of the United States under H. Res. 5 Sec. 4(a).

Sincerely,



John Moolenaar
Chairman



Raja Krishnamoorthi
Ranking Member